

15 July 2020

Dear Shareholder

General Meeting – Notice and Proxy Form

Notice is hereby given that a General Meeting (**Meeting**) of shareholders of Novatti Group Limited (ACN 606 556 183) (**Company**) will be held at the offices of the Company at Level 3, 461 Bourke Street, Melbourne Vic. 3000 on 19 August 2020 at 11:00am (AEST).

In accordance with subsection 5(f) of the *Corporations (Coronavirus Economic Response) Determination No. 1*) 2020, the Company will not dispatch physical copies of the Notice of General Meeting (**NOM**). Instead a copy of the NOM is available on the ASX market announcements platform at <https://www.asx.com.au/asx/statistics/announcements.do>.

Due to current restrictions in place as a result of the Covid-19 pandemic and, in particular, the Government ban on large public gatherings and social distancing requirements, the Company is unable to allow more than 20 people to attend the Meeting in person. While the Company is able to hold the Meeting physically albeit in strictly limited numbers and is required to invite shareholders to attend the Meeting in person, the Company strongly encourages shareholders to instead attend the Meeting virtually via a web-based meeting portal arranged for the Meeting. Shareholders will be able to vote via proxy prior to the Meeting or by poll during the Meeting (such poll to be taken electronically) though the Company strongly encourages shareholders to vote via proxy.

If you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Your proxy voting instructions must be received by 11.00 am on 17 August 2020, being not less than 48 hours before commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

Shareholders who wish to attend the Meeting virtually must first register their attendance with the Company by no later than 11.00am (AEST) on 18 August 2020, the day prior to the day of the Meeting, by email to ianhobson@bigpond.com, including the shareholder's name, address and HIN or SRN. The Company will then email the shareholder the details to participate in the virtual Meeting via the web-based meeting portal. You may still attend the Meeting virtually even if you have lodged a proxy form.

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties in obtaining a copy of the NOM please contact me via mail at ianhobson@bigpond.com or by telephone +61 8 9388 8290.

Your faithfully
Novatti Group Limited



Ian Hobson
Company Secretary